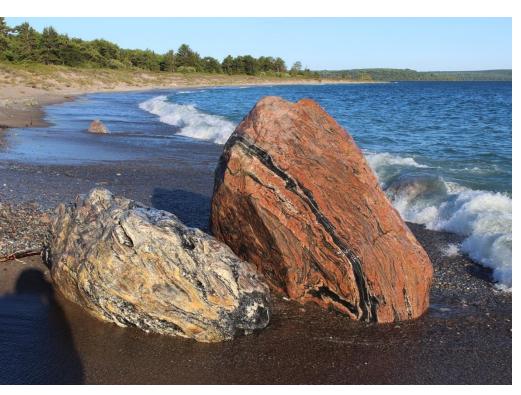


La Fondation Communautaire de la Huronie





# Purpose



- 1. Familiarize SSEA with Community Foundation model.
- 2. Information on options for charitable structures.
- 3. Possibility of further collaboration.



#### **Giving To Your Community Foundation**



FONDATIONS COMMUNAUTAIRES DU CANADA

Your local Community Foundation is a charitable non-profit organization that contributes time, leadership and financial support to initiatives that benefit your community most.



Anyone can be a donor and contribute a gift, small or large, to a Community Foundation.



2 DONOR ENGAGEMENT

Community Foundations and donors work together to realize their philanthropic goals, matching their interests and community needs.







The Community Foundation invests in many ways – grants, building partnerships and pooling knowledge, resources and expertise to stimulate ideas and strengthen community.















Community Foundations work with the donor to establish a new endowment fund or give to an existing fund.





Community Foundations distribute grants to all corners of the community in arts and culture, education, health, social services and the environment.











#### **4** INVESTMENT

The donor's gift is pooled with a Community Foundation's endowed assets, invested through careful stewardship and income is used to make grants.



#### Why Contribute to a Community Foundation?



#### Community Knowledge

A deep understanding of local needs and opportunities.



#### Expertise

Community Foundations are credible stewards of assets with granting expertise.



#### Leadership

Community Foundations are led by a volunteer board of directors comprised of knowledgeable community leaders.

## **Community Foundations of Canada**

1921

First Canadian community foundation was established in Winnipeg,
Manitoba

2001

Huronia Community
Foundation was established

today

More than 191 community foundations across Canada

# **Community Foundations of Canada**

90%

Canadian communities with access to a Community Foundation

\$5.1 billion

Assets in Community Foundations across Canada

### **Huronia Community Foundation**

- \$3.2 million in assets (December 2018)
- Steward almost 80 funds



Since 2001,
 \$3.5m in grants and scholarships to individuals and organizations



## **Huronia Community Foundation**

La Fondation Communautaire de la Huronie

















**HCF MISSION**: Building financial legacies to support and sustain our Southern Georgian Bay communities **forever**.

## How endowed giving works



### **HCF Stewardship**

HCF stewards charitable activities focused on local needs through:

SMART AND CARING FUNDS – Discretionary grants targeting critical community needs.

SCHOLARSHIPS - Support for students from your region.

DONOR ADVISED ENDOWMENTS - Create a family or business giving strategy.

COMMUNITY ENDOWMENTS – Established by a municipality or local philanthropist targeting needs within a specific geography.

Town of Penetanguishene Fund



### **HCF Stewardship**

HCF stewards charitable activities focused on local needs through:



AGENCY ENDOWMENTS - Contribute to the sustainability of a local charity.

- YMCA Camp Kitchikewana
- Hospice Huronia

DESIGNATED FUNDS – Established to support a specific charity, organization or cause.

- Y's Men's Music Festival
- > OSPCA

MANAGED FUNDS – Maximum flexibility and return. Incubator for new initiatives or organizations.

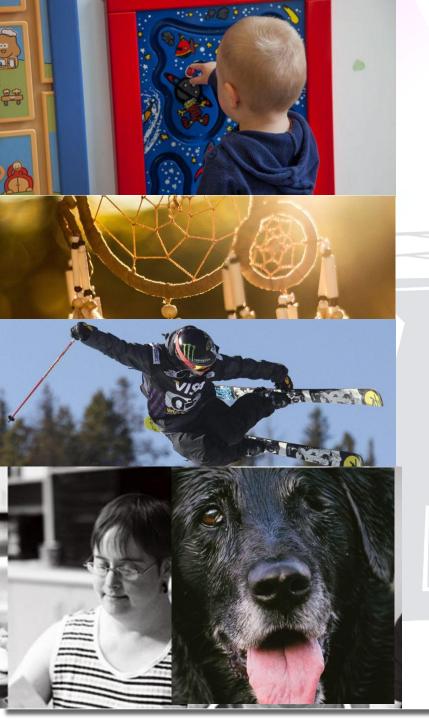
- Physicians Recruitment Fund
- Wye Marsh
- Chigamik



#### Where to from here?

- Continue Maintain a connection and provide support as needed. i.e. Ongoing granting, 2014 Trillium Foundation Funding Management.
- Establish Fund Set up an Agency, Designated or Managed Fund in order to incubate charitable activities.
- 2. Other Be available to advise and support SSEA.





#### **HCF Board of Directors**

**President:** Lorna Tomlinson **Vice President:** Donald McCready

**Secretary:** Kathy Larkins

**Treasurer:** Braden Novakowski

**Directors:** Roberta Bald

Cathy Bissell

Julie Cayley

Karen Ferguson

Kendra Hallyburton

Marilyn Hughes

Kate Root

Michelle Shrives

**Executive Director: Stephen Couchman** 

**THANK YOU!** 

